



A Pathway to Success

Leading Practices for Accounting and Financials



With thousands of successful implementations, NetSuite has a deep understanding of businesses across all sectors and the many financial challenges they face. As the pace of change accelerates — especially for those still relying on aged, on-premises ERP systems — companies are struggling to keep up. While they strive to improve business performance and increase customer satisfaction in an increasingly competitive environment, businesses today are constantly challenged with:

- Metrics based on unreliable data.
- Duplicative and manual processes.
- Maintaining compliance and control.
- Lack of flexibility resulting in an inability to scale.

NetSuite:

Built with financial and accounting leading practices.

- **Continuous Customer Lifecycle Engagement** to ensure seamless continuity from sales to services to support.
- **Full visibility across the organisation** to operate at the speed of modern business, drive results, and scale.
- **Industry-based leading practices** built from over 20 years of collective implementation experience to drive value on Day 1.
- **Fully flexible platform** which allows for customisation to industry and business need.
- **150+ pre-built reports and pre-configured roles** with dashboards and business intelligence metrics.

“NetSuite gives us a system we can build on. We now have an integrated real-time view of what’s happening across the business and can spot issues earlier for faster intervention.” Ger Kirk, Operations Manager, Calnex

As they seek to address these challenges, companies are concerned about the time and capital required to fix their back-end systems. They realise, however, that the ability to quickly adapt and scale is critical to their success. What they need is a proven solution that can rapidly accelerate the business with a modern architecture. *What they need is NetSuite.*

NetSuite delivers a unique set of processes, activities, and systems specifically designed to deliver value. It provides our customers with a strong foundation to transform their business with a pre-configured solution and methodology that includes proven:

- Detailed workflows
- Pre-configured functional roles
- Dashboards
- KPIs

These leading practices leverage NetSuite’s unmatched experience and knowledge of accounting and financials processes. The focus is on enabling our customers to rapidly meet their business objectives and seamlessly grow and scale with NetSuite.

ORACLE | NetSuite Stairway
NETSUITE | For Financials First

www.netsuite.co.uk/financials

Establish

- Financials
- CRM and order processing
- Item management
- Analytics and dashboards

Elevate

- International expansion
- People management
- Financial planning and budgeting
- Business insights and reporting
- Asset management
- Inventory management

Expand

- Project management
- Billing and advanced revenue
- Advanced reporting
- Requisitions and procurement

Accelerate

- Expense management
- Fulfillment
- Ecommerce
- Multi-book accounting

Dominate

- Talent management
- Email marketing

A Proven Path to Success

NetSuite delivers a unified and phased pathway for our customers to succeed and scale their business. Here is how it works:

- The first step is all about delivering a single view of customers, orders, items/SKUs, and real-time reporting capabilities. Getting a business on a real-time platform so that all channels are operating from a unified base is the critical foundation. Leveraging NetSuite's pre-configurations and leading practices, customers are able to go live on this step quickly.
- The next step expands the accounting and financial functionality of the platform to enhance reporting and automation capabilities. This phase allows for international expansion, advanced financial capabilities, more streamlined procurement processes, and tighter purchasing controls.
- From there, they are freed from the constraints of their legacy systems and are ready to tackle more complex financial challenges, including integration expansion, project management organisations, global operations and book management, and advanced compliance requirements.
- Ultimately, the focus turns to more innovative and disruptive strategies such as integrated marketing, enhanced customer experience through self-service, and multi-channel integration.

NetSuite:

At a glance

World's #1 Cloud Business Software Suite

- Used by more than 36,000 customers
- Used in 217 countries
- #1 on G2 Crowd for ERP

Award-Winning

- 2019 UK Cloud Awards 'Best Cloud Platform Solution'

Rapid Implementation

NetSuite uses the experience gained from thousands of deployments to speed ROI. Expert implementation equips customers to make the most of NetSuite and expand towards next-generation solutions.

- Proven leading practices
- Pre-built configurations
- Turnkey-approach to setup and training



NetSuite delivers a number of roles that are pre-configured to ensure rapid adoption and quick speed of implementation:

- Accountant
- Accounting Manager
- Administrator
- Purchasing & A/P
- Sales & A/R
- Chief Executive Officer
- Chief Financial Officer
- Controller
- Employee Centre
- Employee Centre Manager
- Executive
- Inventory Manager
- Procurement Manager

**Note: Roles included depend on step in the evolution.*

Delivering Transformative Results

Solution providers will often talk about ‘roles’ — however, NetSuite delivers all the tools needed from day one so that anyone can get up and running quickly with the right workbench to be successful. All of our roles come pre-configured with all the KPIs, reminders, reports, and value-driven dashboards for daily and strategic needs — proven from years of real-world use by thousands of people in similar roles.

NetSuite has packaged over two decades of experience from thousands of deployments into a set of leading practices that paves a clear pathway to success and is proven to deliver rapid business value.

“NetSuite is the one provider that’s always been in the cloud, it really ticked all the boxes for us.”

Nigel Moore, CFO, SPF Private Clients

To find out more, contact NetSuite on [Hello-Netsuite_GB@oracle.com](mailto>Hello-Netsuite_GB@oracle.com)

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